



**KERR MINES** is a North American gold development and exploration company currently advancing the fully permitted past-producing Copperstone Mine project. Copperstone is a high-grade gold project located along the Walker Lane mineral belt in mining-friendly Arizona. The project demonstrates significant upside exploration potential within a 12,000 acre land package. The focus for the Company is to maximize Copperstone's potential by defining and expanding current resources and strengthening the mine's economics leading to a production decision.

## INVESTMENT HIGHLIGHTS

- Well financed and supportive shareholder group
- Advancing a high-grade, past-producing gold project
- Project located in mining-friendly jurisdiction
- Extensive upside exploration and resource growth potential
- Management with proven technical expertise in optimizing mines and profitability
- Major shareholders include CEO, Chairman and Eric Sprott

## CAPITAL STRUCTURE\*\*

Share Price	\$0.30
MCAP	\$76.7M
Outstanding	255.7M
Options	9.8M
Warrants	22.2M
Fully Diluted	287.7M
Cash Position	\$5.6M
Debt	\$9.5M

\*\*As at January 2018

## COPPERSTONE HIGHLIGHTS

- Fully permitted with extensive infrastructure in place
- Historically produced ~500,000 oz Au
- Contains 313,000 oz M&I resources\* - open at depth
- 11,800ac land package
- Significant exploration upside

\* Source: 'NI 43-101 Technical Feasibility Report Copperstone Project, La Paz County, Arizona' dated 01/10/11, independently prepared by Dr. C. Anderson, T. Buchholz, C. Pratt, J. Brown, in accordance with the guidelines of Canadian National Instrument 43-101 – Standards of Disclosure for Mineral Projects

Kerr Mines is executing on a two-pronged strategy in order to maximize Copperstone's potential and unlock shareholder value:

1. Implementing a program to define and expand Copperstone's resource base.
2. Strengthening Copperstone's economics in advance of a production decision.

## RECENT ACCOMPLISHMENTS

- Well financed to advance operations
- Board and Technical team in place
- Dewatered and rehabilitated underground, mill is operational
- Preliminary resource model complete

## 2018 OBJECTIVES

- Phase II drill program
- Expand the resource base and optimize mine plans
- Produce Preliminary Feasibility Study
- Production decision

## STRATEGIC VISION

- Increased ounces
- Extended mine life
- Increase production profile

## MANAGEMENT TEAM

Claudio Ciavarella | CEO, Director  
Martin Kostuik | President, Director  
Brad Atkinson | Director, Exploration  
Carmello Marelli | CFO

## BOARD OF DIRECTORS

Fahad Al Tamimi | Chairman  
Peter Damouni | Director  
Ayman Arekat | Director  
James McVicar | Director

## TECHNICAL ADVISORS

Michael R. Smith



## INVESTOR CONTACT

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### CAUTION REGARDING FORWARD-LOOKING STATEMENTS

Certain statements made in this factsheet may contain forward-looking statements, which involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company or industry results to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Please refer to Kerr Mines Inc.'s public securities filings at [www.sedar.com](http://www.sedar.com) for a complete description of the risks, uncertainties and other factors that may affect the Company.